



## DAILY MARKET SUMMARY

| Inflation Rate | MPR    | Naira I&E Window \$/N | Crude Oil Price |
|----------------|--------|-----------------------|-----------------|
| 31.70%         | 24.75% | 1395.3137             | \$88.52         |

### MARKET REVIEW

The Nigerian Equity Market dipped in red in today's trading session. This led to a **-0.18%** decline in the **All-Share Index** contributing to a year-to-date return of **39.02%**. The bearish outings were a result of sell-offs which reduced the market capitalization to settle at **#58.78trn**. Market Breadth which is the measure of investors' sentiment was **1.04x** compared to the previous day market breadth of **0.66x**.

| KEY MARKET STATISTICS | Today      | Previous     | % change |
|-----------------------|------------|--------------|----------|
| NGX-ASI               | 103,952.47 | 104,136.35 ↓ | -0.18%   |
| Mkt Cap. (N'trn)      | 58.78      | 58.88 ↓      | -0.18%   |
| Volume (million)      | 374.41     | 306.82 ↑     | 22.03%   |
| Mkt Turnover (NGN'mn) | 11,291.01  | 11,383.20 ↓  | -0.81%   |
| Number of Deals       | 4,949.00   | 9,343.00 ↓   | -47.03%  |

| NGX RETURN HISTORY |   |        |
|--------------------|---|--------|
| Day change         | ↓ | -0.18% |
| WTD Return         | ↓ | -0.66% |
| MTD Return         | ↑ | 2.77%  |
| QTD Return         | ↑ | 39.02% |
| YTD Return         | ↑ | 39.02% |

### GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of gainers were **25** chiefly led by stocks of **ABBEYBDS**, **CONHALLPLC** and **JULI** with **10.00%**, **9.92%**, and **9.80%** gains each. Whereas, the number of losers stood at **24** led by **UPDC**, **UCAP** and **SOVRENINS** with **-9.85%**, **-8.75%**, and **-8.33%** loss independently. The Volume and Value drivers of the day's market trend were led by stocks of **GTCO**, **UBA** and **ZENITHBANK** etc.

Transaction Volume for the day recorded **374.41million**, compared to the previous day volume of **306.82million** trades valued at **#11.29billion** from the **4,949** deals executed. The number of stocks engaged at the end of today's trading session closed at **120**.

At the time of writing this report, **Brent Crude** was trading at **\$86.57/barrel**, **WTI** at **\$81.95/barrel**, **OPECBASKET** was trading at **\$84.88/barrel** while Gold was trading at **\$2,183.10/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **104.12** index points.

| Top Gainers |          |           |          | Top Losers |          |           |          |
|-------------|----------|-----------|----------|------------|----------|-----------|----------|
| Symbols     | Open (N) | Close (N) | % Change | Symbols    | Open (N) | Close (N) | % Change |
| ABBEYBDS    | 2.20     | 2.42      | 10.00%   | UPDC       | 1.52     | 1.37      | -9.87%   |
| CONHALLPLC  | 1.31     | 1.44      | 9.92%    | UCAP       | 24.00    | 21.90     | -8.75%   |
| JULI        | 7.86     | 8.63      | 9.80%    | SOVRENINS  | 0.48     | 0.44      | -8.33%   |
| MAYBAKER    | 5.47     | 6.00      | 9.69%    | FTNCOCOA   | 1.75     | 1.61      | -8.00%   |
| INTENEGINS  | 1.35     | 1.48      | 9.63%    | LIVESTOCK  | 1.79     | 1.65      | -7.82%   |

  

| Top Volume |          |           |            | Top Value  |          |           |                  |
|------------|----------|-----------|------------|------------|----------|-----------|------------------|
| Symbols    | Open (N) | Close (N) | Volume     | Symbols    | Open (N) | Close (N) | Value            |
| GTCO       | 48.30    | 49.20     | 67,148,151 | GTCO       | 48.30    | 49.20     | 3,269,252,533.35 |
| UBA        | 26.30    | 26.65     | 51,466,128 | ZENITHBANK | 39.50    | 40.45     | 1,714,611,172.15 |
| ZENITHBANK | 39.50    | 40.45     | 42,438,986 | UBA        | 26.30    | 26.65     | 1,368,310,728.45 |
| ACCESSCORP | 23.60    | 23.10     | 33,320,371 | MTNN       | 235.00   | 231.00    | 1,211,567,557.00 |
| FIDELITYBK | 10.00    | 10.00     | 30,025,895 | ACCESSCORP | 23.60    | 23.10     | 808,283,410.05   |

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